
FASTBUDGET

Case: 4854 Increase Account column width in PDFs

Increased the column widths for coding fields on the Development Entry - Fund/Orgn/Acct Report. Added page breaks after each Orgn section total "Revenue less Expense" line.

Case: 6123 Budget Transfers - Horizontal scroll bar opens when more than 7 records

Horizontal scroll bar no longer displays.

Case: 6197 Convert Defaults to Configuration Settings

Client defined settings are now located on the Configuration Settings page. This option is on the Administration menu and you must have the PORTAL_BUDGET (Admin) role to access these settings.

Case: 6217 YSoD on Dev Entry when metric code exists on locked record

No YSoD is produced when clicking a locked or unlocked budget dev series

Case: 6277 Allow Excel import column specification to be configured

When importing a budget from Excel, the column titles can now be changed if desired. For example txtCF03_Value could be changed to read ORGN.

Case: 6469 Edit Budgets, View Annualized Data - report autoexecution

When selecting View Annualized transactions, the report now auto executes the report options for you.

Case: 6484 Missing error messages

Two changes have been made on these pages: Development - Development Entry Budget Admin - Edit Budgets Budget Admin - Edit Budgets FTE1. You cannot enter a negative number in the FTE field. 2. An error message displays (after you click save) if a required field is not populated in the data entry form.

Case: 6623 Need to force Menu reload when Fiscal Year changed on the Budget Home page

When the Fiscal Year is changed on the Budget home page, the Budget Transfer (called Fund Transfer for some clients) menu is now updated to reflect the change.

Case: 6657 Budget Transfer posting options

Ability to chose between posting Header or Details when posting budget transfers. This is set up under Administration>Configuration Settings, Item 2. This page can only be accessed by a user with the PORTAL_BUDGET/BUDGET ADMIN role.

Case: 6659 Budget Transfer batching options

Budget transfers can now be set to auto batch by changing Item 3 in Administration>Configuration Settings. This page can only be accessed by a user with PORTAL_BUDGET/BUDGET ADMIN role.

Case: 6743 Dev Entry - Datagrid not displaying all records in edit mode

All records originally filtered on now display in the datagrid in edit mode.

Case: 6749 Dev Entry form - JS error if Add New button clicked in non-editable txn

On the Development Entry page, when selecting the Add New button from within a read only transaction the form now loads correctly without a Java script error.

Case: 6872 Change Fund Transfer to be Budget Transfer in baseline

Budget Fund Transfer Menus and pages have been re-named 'Budget Transfer' for baseline application. Clients that requested, will still use 'Fund Transfer' labeling.

Case: 6885 Budget Transfer - Cancelling doesn't remove BT from screen

After cancelling a Budget Transfer, the success message now displays in a pop up box, and removes the canceled Budget Transfer from view.

Case: 6917 Budget Transfers - Show comments in Approval History popup

On the Budget Transfer page, Comments now show in the Approval History popup.

Case: 7105 Budget Totals not calc properly

For clients showing revenues and expenses as positive, the totals now calculate correctly.

Case: 7126 XML output error in Budgets

XML export now outputs the correct format.

Case: 7164 budget forecast view change for benefits

Previously if you don't approve a budget record that had burden related records, those burden records would be approved and flow to finance. Changes made so now if the base record is approved, then the burdens flow to finance, if the base record is not approved then the related burdens will not flow through.

Case: 7252 Budget Transfer - Ability to Create and submit

Baseline role has been added to allow users to create and submit budget transfers that they themselves created. The role ID is FT_CREATE_AND_SUBMIT.

Case: 7317 FASTBUDGET - re generate Batch text file

You can now click the batchID column to re-generate the text file for that batch. Client business rules and code must be setup for text files to be exported.

Case: 7493 Allow navigation of CF05 hierarchy on BSUMS

When Program codes have children you can drill down from BSUMS to BSUMS and so on until the Program code has no more children at which point the drill down will go to BSUMM.

Case: 7499 Add configuration setting to control drilldown through CF04/CF05 hierarchies on Development with Actuals

In Administration>Configuration Settings, a setting has been added to control whether the Account and/or Program views of BSUMS are based on walking through the hierarchies or show detail directly.

Case: 7500 Development Excel Import - Add DevelopmentCategory column

Development Category column can now be specified when loading the Development Excel Import. If this is left empty then the value will be defaulted from Configuration Setting value 304.

Case: 7715 Budget 3.6 bug on bos popup

After searching in the BOS popup, a scroll bar displays so you can see all items in the list

Case: 7738 Manage DEV Series Copy Series feature

All data from one development series can now be copied to another (enabled) development series. There is an option to delete all existing data in the second development series.