
FASTPCARD

Case: 7858 Create Department Grouping page

Administration page created to set up department hierarchy, design to replace the coordinator functionality.

Case: 7859 Create User Assignment to Departments page

Page has been added to allow users the ability to assign departments to users, and users to departments. This is part of the new coordinator functionality.

Case: 7860 Update Cardholder Administration page

Cardholder Administration page has been updated to allow filtering of data and to use new reporting style. It has been renamed Account Administration.

Case: 7901 Make modifications to PCard Batching process for HST

Month end batching routine has been modified to accommodate those clients that are not subject to HST in their home province

Case: 7910 Allow additional sources to be configured

You can now import transactions to manage for sources other than purchasing cards.

Case: 7934 Create new style Reporting page for administrators as replacement for PCCO.aspx

New report added for high level account overview.

Case: 7935 Modifications to monthly statement

Changed layout of monthly statement PDF to landscape to allow more information to be displayed.

Case: 7945 Create Source import page

Wizard style page has been added to allow users to import transactions from an Excel template for sources other than purchasing cards.

Case: 7946 Modify Batch Creation page to allow Source selection

Users can now load/view/edit transactions from imported sources other than Purchasing Cards.

Case: 7993 New method of transaction editing

Edit Transactions page has been updated to use new reporting style, also to allow filtering of data.

Case: 7994 Create approval process

Account transactions can now be sent to another user for review, or to purchasing to indicate they are complete and ready for posting.

Case: 7995 Create status report

Page has been created to allow users to view transactions approval status and assignments that either they created, had sent to them, or for departments they oversee.

Case: 8259 Update Tax Rate page: Update style. Add blnHarmonized

Column added for HST/Harmonized Tax on Tax Rates Administration page.

Case: 8614 Create Source Import Manage Page

Page create to allow users to see what source/cycle date combinations have been imported. Users can also delete an import group of transactions (including reconciled (override)) records that have not been converted to actuals (loaded into batches).

Case: 8921 Indicate mandatory fields on the Account Holder administration page

On Account Administration page, mandatory fields are now indicated by an asterisk.

Case: 8924 Move action icons (ex. edit, delete, etc) to the left side of grids

Edit, Delete, and Reconcile icons have been relocated to the left side of their data grids to reduce scrolling.

Case: 8926 Account Overview: Allow drilldowns

Users can now click on the balance to drilldown to the edit transactions page, or click on the account number to drilldown to the print monthly statement page