Millennium Computer Systems Ltd.

Release Notes: Version 3.6.1

FASTAR

Case: 5527 Show PO / Reference number on Aged by All Depts

Added PO/Reference field to "Aged by All Depts" PDF report, also known as "Report on all Depts. ATB (Posted only)"

Case: 7837 Add water mark to Invoice PDF for users who don't have the print role

A 'DRAFT' watermark is now displayed on the AR Invoice page when a user who is not a central user, or does not have the Print Invoice role produces a PDF image of the invoice.

Case: 8323 Batch Print to email -single email not working

On the Batch Print page, print to email address now works when printing a single invoice.

Case: 8354 Invoice still editable after marked as completed

On a decentralized invoice, the invoice is no longer editable after checking the "This invoice is ready to be printed and posted" check box.

Case: 8371 Create search control on AR report

Customer and Invoice drop down lists have been changed to search boxes on AR reports.

Case: 8372 Invoice Status

A Customer multi-search filter has been added to the Invoice Status reporting page.

Case: 8831 Invoice: Credit Against box not appearing when creating a new invoice

Fixed bug which caused the Credit Against dropdown on the Invoice form not to display until after the a new Invoice is saved.

FASTBUDGET

Case: 7735 Budget - Job Comments tab-make editable

On the Development Entry edit page and Budget Admin Edit page, for records with both an Employee and a Position specified you can now directly add job comments on the Job Comments tab using the green plus icon.

Case: 7869 Edit Budgets - increase max value

Maximum value for Monthly Amount fields on the Edit Budgets page has been increased to $99,999,9999.00

Case: 7917 Dev Entry - add External Code search drop down

Drop down for External Code has been added to the Development Entry page, when a record is open for editing.

FASTBUILDER

Case: 8016 Add security option for PCard in Report Builder

Custom reporting pages can now be written in PCard using a Source/AccountNumber security model.

Case: 8405 Builder hyperlink issue and security type dropdownlist issue

Page no longer errors when changing security types when editing reporting pages in the Page Builder

FASTFINANCE

Case: 7686 Enhancements to Invoice Query/Current Actuals by Position

Enhancements to Invoice Query:-No longer case sensitive-Users can now search on any part of a name-Total has been added to bottom of page

Enhancements to Current Actuals by Position:

-Users can now query by Employee Name

Case: 7919 5 Year Balance sheet mods

Ability for 5 Year historical data added for Balance Sheet

Case: 8184 Financial Statement editor - Require roles for running a schedule

Role based security has been added to the Statement Editor.

Case: 8449 Finance Refresh Changes

Finance data refresh re-written to allow procedures to be overridden in fastclient pkgfinance_refresh

Case: 8546 Enhancement - Download to include time Period information

When exporting data, the time period on the report has now been added to the output.

Case: 8557 PDF export now available

Reports now have a PDF export option, in addition to Excel

Case: 8582 CSU FAST Trial Balance

Added ability to view FS schedule output rolled up by various FOAPAL codes

FASTHR

Case: 4632 FASTHR - partion tables and refresh

We have added the option of using either Partitioning or a C table warehouse model. This code has been added to the following tables to significantly improve the refresh performance:

PAYROLLDEDNDETAIL
PAYROLLEARNDETAIL
PAYROLLHISTORY

Case: 8252 Job Labour Code - Cannot pin report

Pinned report now displays on the Pinned report tab

Case: 8253 Employee Leave Summary - Hrs Banked custom column

Data issue resolved

Case: 8297 Add Job Suffix to all positions

Job Suffix has been added as a data grid column on the All Current Positions report

Case: 8414 FASTHR - add Fund to JLC security model

FUND security has been added to the JLC security model

Case: 8431 HR -add field to A/B _EMPLOYEEDEDNRULES

Field has been added to RSYNEMPLOYEEDEDNRULES to indicate which record has the max record, by dedn code

Case: 8636 HR - Employee Summary refresh mods

New Fields added to the warehouse:
Jobs Tables: Contract_No, Step_inc_mon, step_inc_day, added Confidential Ind note to Employee Name, added Deceased Ind note to Employee Name, add county to address info table, add Active Record indicator to Employee Dedn rules

Case: 8818 HR Refresh changes for historical class

FASTHR is now using the historical employee class code instead of the current empl class code. So now when you look at jobs history, the appropriate class will display instead of the current.

FASTJV

Case: 6125 Journal Voucher Document # assign next number automatically when prefix is keyed in

System can now auto assign document numbers based on department prefix. For example a department with a prefix of AA, all the user needs to enter is AA in the document number field and the system will assign the next sequential number available upon saving the document.

Case: 7870 Document Status - Add Amount to filter options

"Amount" has been added as a filter option and as a column in the Document Status report.

Case: 8381 Documents in menu flyouts

Allow customization of the document menu flyout descriptions (ex. Open->In Progress or Open->For Approval). By default they will now display "DocumentNumber (DocumentComments)" or just "DocumentNumber" if no comments exist. Specific customizations can be made on a per client basis by request.

Case: 8390 Make Document Text mandatory and allow Chart column to be disabled

1. In the header of the JV document, you can now make the "Document Text" field mandatory. This setting can be changed in the configuration table - Item number 360

2. The Chart column can now be disabled through TBLDATAGRIDCOLUMNS.

Case: 8568 Add config setting to make document number read only

Added a configuration setting to lock down the document number input so all documents will be forced to have system generated IDs.

Case: 8826 JV Document - '&' symbol not accepted in description

Fixed bug where certain special characters such as & would cause an error preventing the document from saving.

Case: 8943 When submitting to a Department for approval the email(s) are incorrect

Fixed a bug when submitting for Approval, if the user selects to send to a Department the system wasn't getting the email address(es) properly for that Department from the department table.

FASTPCARD

Case: 7858 Create Department Grouping page

Administration page created to set up department hierarchy, design to replace the coordinator functionality.

Case: 7859 Create User Assignment to Departments page

Page has been added to allow users the ability to assign departments to users, and users to departments. This is part of the new coordinator functionality.

Case: 7860 Update Cardholder Administration page

Cardholder Administration page has been updated to allow filtering of data and to use new reporting style. It has been renamed Account Administration.

Case: 7901 Make modifications to PCard Batching process for HST

Month end batching routine has been modified to accommodate those clients that are not subject to HST in their home province

Case: 7910 Allow additional sources to be configured

You can now import transactions to manage for sources other than purchasing cards.

Case: 7934 Create new style Reporting page for administrators as replacement for PCCO.aspx

New report added for high level account overview.

Case: 7935 Modifications to monthly statement

Changed layout of monthly statement PDF to landscape to allow more information to be displayed.

Case: 7945 Create Source import page

Wizard style page has been added to allow users to import transactions from an Excel template for sources other than purchasing cards.

Case: 7946 Modify Batch Creation page to allow Source selection

Users can now load/view/edit transactions from imported sources other than Purchasing Cards.

Case: 7993 New method of transaction editing

Edit Transactions page has been updated to use new reporting style, also to allow filtering of data.

Case: 7994 Create approval process

Account transactions can now be sent to another user for review, or to purchasing to indicate they are complete and ready for posting.

Case: 7995 Create status report

Page has been created to allow users to view transactions approval status and assignments that either they created, had sent to them, or for departments they oversee.

Case: 8259 Update Tax Rate page: Update style. Add blnHarmonized

Column added for HST/Harmonized Tax on Tax Rates Administration page.

Case: 8614 Create Source Import Manage Page

Page create to allow users to see what source/cycle date combinations have been imported. Users can also delete an import group of transactions (including reconciled (override)) records that have not been converted to actuals (loaded into batches).

Case: 8921 Indicate manditory fields on the Account Holder administration page

On Account Administration page, mandatory fields are now indicated by an asterisk.

Case: 8924 Move action icons (ex. edit, delete, etc) to the left side of grids

Edit, Delete, and Reconcile icons have been relocated to the left side of their data grids to reduce scrolling.

Case: 8926 Account Overview: Allow drilldowns

Users can now click on the balance to drilldown to the edit transactions page, or click on the account number to drilldown to the print monthly statement page

FASTPORTAL

Case: 8304 Comment field restricted to 200 characters

Comment field when adding an attachment to a requisition cannot exceed 200 characters. The system will no longer allow you to enter more than this limit.

Case: 8452 Create Restricted Fields

Currently all users can see columns in a report. With the "Restricted Fields" option, you can now assign a role to a column and only users with that role will see the column.

Case: 8458 Home page - Change date to data refresh

Date on an application home page now displays the last refresh date, rather than today's date.

Case: 8498 Implement CAS authentication

Added support for 'CAS' single sign on authentication systems.

Case: 8607 Allow read-only access to Meta Data page

User roles have been created to provide users access to edit table meta data without being assigned the Portal ADMINS role.

Case: 8622 Abiltiy for application admins to delete public pinned

With the Master/Admin role for a FAST application, a user can delete a public pinned report that they themselves did not create.

Case: 8623 query builder - save as private default

When saving a new query in the Query Builder, the Private check box will be selected by default.

Case: 8624 Page Builder Page Description

When creating a new reporting page using the Page Builder, a warning is now displayed if page description is left blank.

FASTRESEARCH

Case: 8166 Allow configuration of security filter(s) on Grant Summary report

Added configuration settings 160 and 170 to allow configuration of whether Fund or Orgn security should be applied on the Grant Summary report.

Case: 8671 My Research - Monthly Transactions & Current Payroll pages

Created two new pages designed for use by Researchers.

FASTSTUDENT

Case: 7873 RE: fast account balance

Account Balance and Holds fields are now being returned correctly on the Student Account Balance page.

Case: 8076 Create client run for active term function

Ability for a client rule override for how to determine if an active term has been added.

Case: 8217 Add college code to registered students dataset

Faculty Code/College Code column has been added to the List of Registered Students report.

Case: 8218 Add faculty code column to the Student AR dataset

Column for Faculty Code has been added to the Student Accounts > Student List page.

Case: 8228 Add college code to web schedule information

College Code has been added to the Web Schedule table for use on reporting pages.

Case: 8229 Increase column size of postal code in primary address table

Size of Postal Code field in Primary Address table has been increased.

Case: 8230 Add college code filter to Course Summary page

College Code has been added as a filter option on the Course Summary page.

Case: 8341 Add Start and End Date filters to Course Summary page

Start and End date filters have been added to Course Summary reporting page.

Case: 8394 Add Admission Status and Status Description to the Admissions page

On the Admissions reporting page, new columns have been added for:

- Status

- Status Description

Case: 8465 Add residency code to registration list page

Resident column has been added to the registration list page

Case: 8473 Need to add Program(s) and Residency columns to Student AR List

Columns for Programs, Program Descriptions, and Residency have been added to the Student Accounts > Student List page

Case: 8479 Add program information to General Student page

Filter and columns for Program has been added to the Student General Info page.

FASTWEBREQ

Case: 6077 Add ability to default commodity codes from previous row

In a requisition, you can now default the commodity code from the previous row. In the Configuration Settings table (on the Maintenance menu), change item #22 to Y.

Case: 7688 Add page numbering to Requisition PDF

Added "Page # of ##" to bottom right corner of Requisition PDF.

Case: 7833 Add Status restriction to coding drop downs on Requisition form

Ensure coding field search controls only show codes with active status.

Case: 7895 Add date range filter to PO Print page

Added date filter to PO Print page on the PO Date field.

Case: 7918 Correct multiple chart issues with PO Print

PKGFUNCTIONS, PKGPOPRINT, and VWTAXGROUP_RATES have been updated to take in the chart as a variable.

Case: 7927 Correct coding validation on post for use with multiple charts

WebReq posting routine can now check for accounting information based on multiple charts.

Case: 8025 Update accounting information to send proper chart to ERP

Stored procedure has been updated to use the chart from WebReq table rather then a hard coded default chart.

Case: 8117 Filter out inactive tax code in tax rate calculation

Inactive tax codes are now filtered out for tax rate calculations.

Case: 8118 Correct problem with PO Detail Query when on PO related to multiple Requisitions

Report no longer errors where a PO number relates to multiple requisitions.

Case: 8168 Add config setting to convert newline characters to blank lines when posting to FOBTEXT

A configuration setting has been added so when posting a Req to the ERP system we can determine whether blank lines should be submitted into FOBTEXT when newline chars are found in WEBTEXT. Default value of this entry will be N which will have no effect on the way the code runs now. If Y, insert blank/null lines for each newline.

Case: 8242 Add Vendor to PO Detail

On the PO Detail Query Report, you can now filter by Vendor. The Vendor is also a column in the report.

Case: 8244 Add Vendor Search filter to Receiving Report

On the Receiving Report, you can now filter by Vendor

Case: 8487 Add PO Date to PO Detail report

PO Date column has been added to the PO Detail report.