
FASTBUDGET

Case: 578 FASTBUDGET - Excel import wizard for Budget Development

You can now import your budgets into Budget Development with the new wizard. Download the template provided to ensure the columns and data are in the correct format.

Case: 1789 FASTBUDGET - add fields to deventry

Additional fields added to both budget transaction tables as well as budget development tables to ensure seamless process between the two modules.

Case: 3609 FASTBUDGET- add userstamp to Budget Dev Roll

A Date and User ID stamp have been added to budget development entries for historical purposes.

Case: 3853 FASTBUDGET- Create Batch Control Totals

After a batch is created there are now control totals included to allow easier balancing to the ERP system and the external batch that is created. This includes a record count, absolute total, natural amount and budget amount.

Case: 3855 FASTBUDGET - add new form to post queries to budget series

In addition to importing budgets from an Excel spreadsheet, you can now use a Custom Query to import data from the budget system or other data sources (contact MCSL for assistance).

The import process has also improved. A wizard has been implemented which is easy to use with a new and improved look and feel.

Case: 4135 Allow posting Budget documents to open period 14

When fiscal periods 1-12 are closed but the Fiscal year is still open, you can now submit Budget documents into period 14 providing a correctly configured spreading model is used.

Case: 4253 Add approval queue redirect to Budget Status Page

Users who are listed in the central approvers table (Fund Transfer | Manage Central Approvers) will now have the option to view and re-direct Budget Transfers that are in other people's approval queues.

Case: 4264 Edit Budgets - Shortcut key "C" in NavToolBar Grid Column Options issue

Short cut keys now work correctly for Grid Column Options page in the navigation tool bar.

Case: 4333 Review End User Requests GUI bug

Display issue corrected. Paging bar is now visible in Firefox v2 on the Review End User Requests page.

Case: 4419 Remove Sum By POSN in Development with Actuals

Removed "Sum By: Posn" from the Development with Actuals page because the field is no longer stored in the Finance data warehouse.

Case: 4420 Fund Transfer 99 Limit

You can add over 99 lines to a Fund Transfer

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Case: 4467 FASTBUDGET - Burden maintenance precision

You can now enter up to 3 decimal places on the Burden Maintenance form.

Case: 4483 FASTBUDGET- add Projection Month to both bud series forms

A new column called Forecast Month has been added to these forms:

- Development Series
- Budget Series

Case: 4485 Fund Transfer - import from xl

On the Fund Transfer form, you can now import accounting lines from an excel spreadsheet. Download the template provided to ensure the columns and data are in the correct format.

Case: 4500 Add new filters to Development Entry and Edit Budgets pages

ACTV and LOCN filter controls added to the Development Entry and Edit Budgets pages.

Case: 4593 Development with Actuals - excel export missing header rows

Column headers now display when you export to Excel on the Development with Actuals page.

Case: 4604 FASTBUDGET - BOS popup data entry

A popup data entry form has been added to the BOS page (Development> Development with Actuals, drill down to the BOS page). The popup is accessible only if the budget series AND Allow Entry from Summary are enabled.

Case: 4605 FASTBUDGET - create READ ONLY built in role

New role added:
Development (Read Only)

Users assigned this role can only view data on the Budget Development and Development Entry Increase pages.

Case: 4606 FASTBUDGET - Main Menu Launch Page

On FAST application home pages, you can now add links to pages that you use on a regular basis. You can expand a list and click links or select an item to take you immediately to the page you want to work on.

Case: 4607 Export batch to a custom file feed after submitting

We now have the ability to export a batch to a text/csv output file immediately after it has been successfully posted. The output file can be customized based on a client specified business rule.

Case: 4619 Fund Transfers - Adjust limit to number of lines

You can now add over 99 rows to a Fund Transfer with no errors.

Case: 4627 Fund Transfer - Add xl import template download

You can now download an Excel template for importing fund transfer records.

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Case: 4628 Development - Excel import, add template download

You can now download an Excel template for importing budget development records.

Case: 4629 Budget Excel Import - Add template download

You can now download an Excel template for importing budgets into FAST.

Case: 4721 FASTBUDGET - Add ability to import XLSX file types

Excel files with the file type extension of .xlsx can now be imported.

Case: 4761 Edit Budgets Editing Issues (Add/Edit records form)

No errors are thrown when a user saves a record with the change number defaulted from the filter options.

The change number search dropdown in the edit popup is the same as the change number search dropdown in the filter options.

Case: 4858 FASTBUDGET- no validation in FT on emp/posn

When saving a fund transfer line the employee and position fields are now validating.