FASTAR

Case: 197 Open New Invoice form up to Departments

ADMINISTRATION
New Default Roles
New Decentralized user roles have been created.
• AR_EXTERNAL_SUPER_USER: For assigned departments - can create, edit, and mark invoices as completed, and manage and reassign invoices for other decentralized users
• AR_EXTERNAL: For assigned departments can create, edit, and mark own invoices as completed
• AR_PRINT: Must be used with one of the decentralized EXTERNAL roles to gain access to print invoices

INVOICE MENU
Invoice Page
• Tabs on the page removed, you must now access the Print and Create Batch pages from the menu
• Access to departments now determined by roles
• Can attach documents to an invoice
• Can select different addresses for the customer
• Invoices can be marked as completed by a decentralized user to be printed by another user

Batch Print
• Added a Department filter
• Changed the datagrid list format

Create Batch
• Added a Department filter
• Changed the datagrid list format
• Added a Batch Summary PDF report - to review entire batch of invoices at a glance without having to view them individually
• Click the Invoice number to view and/or change accounting codes
• Now when re-editing/reactivating the invoice, an e-mail template opens than can be sent to advise the user it has been reactivated. The e-mail subject and body are configurable by the institution and can be edited by the user

Reassign Invoices - New Page
• Can reassign invoices to another user if it cannot be completed by the originator - as long as they are assigned the department on the invoice

MAINTENANCE
Customers
• Can now add multiple addresses for one customer
• Can now merge multiple/duplicate address entries in to one master customer, which will remove the old customer

Customer Merge - New Page (Version 3.3)
• Allows you to merge multiple customer addresses into one entry

User/Department Assignment - New Page (Version 3.3)
• Departments must be assigned to decentralized users so they can create, edit, complete, print, and/or reassign invoices.
• Must be a centralized user to assign department access.

Periods
• Centralized users can now set the fiscal periods that decentralized users can create invoices to.

REPORTING
The role you are assigned determines the reports you see on the Reporting menu. The departments you are assigned determines the invoice data you see on the report.

Case: 2684 First enabled accounting dropdown does not auto-popup

On the Invoice form, in the Accounting section, in the first "enabled" search drop-down, the popup now appears when the user starts typing.

Case: 3783 New page: Departmental Assignment

Added a form to allow centralized AR users and administrators to grant department access to decentralized users. Decentralized users will need to have an AR ROLE granted to them before they appear on this form.

Case: 3785 Reassign Invoice Form

New form created to allow temporary assignment of invoicing responsibilities for External users.

Case: 3786 Modify security access on reports

See case 197, under REPORTING

Case: 3787 New reporting page: Invoice Status

On this new page, you can view the status of invoices and other information: In Progress, Approved, Printed, Posted, Created By, Assigned To, Amount, Payments, Balance.

An invoice is editable on this page however, you can open a PDF to view it. You also have the option to attach a file to an invoice.

Case: 3788 Updates to Create Batch page

See Case 197, under MAINTENANCE User/Dept Assignment.

Case: 3790 Updates to Invoice Form

- You can now attach a document to an invoice.
- For decentralized users, an option has been added to mark an invoice as complete.
- Department dropdown list restricted to assigned departments.

Case: 3866 Create new page to allow easy address merges

Background:
Previous to version 3.2, you had to create a customer record for each address that customer had. Now for version 3.3, you can add multiple addresses for one customer record.

A step by step process merges multiple customer address records into one master record. You can choose which record you want for the master record and merge the other address records into it.

Case: 3940 Maintenance - Defaults - Numeric Value field data type

Text box now only accepts numeric characters.

Case: 3948 Batch History - Display issues

Display issues fixed. Column is now the correct width.

Case: 4012 Bad Debt Provision - OSX security warning on post to Banner PDF

OSX warning no longer displays and PDF opens as expected.

Case: 4044 Invoice By Date - Menu list is not sorted by date

Now sorted by Date

Case: 4053 ATB - Customer not running

Report would not run if a customer had a negative balance. This issue has been resolved.

Case: 4167 Modify Batch Print page to allow External User access

See case 197, under ADMINISTRATION, New user roles - AR_PRINT

Case: 4223 Print Batch - PDFs are blank

PDF now displays data.

FASTBUDGET

Case: 3344 Edit Budgets - Deleting source does not delete benefit

See case 4003

Case: 3824 Edit Annualized Budgets - Add [Duplicate] button

Not required on this page

Case: 3825 Change Numbers - Effective date shows hours and minutes

Hours and minutes removed.

Case: 3852 FASTBUDGET- add Check totals to Manage Budget Series

On the Manage Budget Series page, two columns have been added.
Count: Lists the amount of records in the budget series.
Total: Lists the dollar amount for the budget series.

Case: 3943 Budget Type - Unchecked input causes error

Budget Type Description now limited to 30 characters

Case: 3944 Employee Coding - Auto Update drop-down contains duplicate choices

The drop down contains a 'Yes' and a 'No' value.

Case: 3945 Batch History Gurfeed - Dump to excel issues

Borders now display; Time displays correct format.

Case: 4009 Fund/Orgn Hierarchy in Search Filters

All validation boxes for ORGN in FASTBUDGET now include the hierarchy that the users have been granted access to based on the Finance Orgn data. This allows the user to select a parent level code from the filter blocks and all child records will be returned to the report.

Case: 4047 Review End User Requests - Approval Status exported as integer in Excel

Approval status now displays in correct format.

Case: 4050 FT Approvals - Error when navigating back to FT after unsuccessful approval

Error no longer occurs

Case: 4121 FASTBUDGET - Duplicate on Read only records

The DUPLICATE button is now available for read-only records in the Add/Edit Records Form on the Edit Budgets and Development Entry pages, with these exceptions:

Edit Budgets and Development Entry:
- the record is a burden record

Development Entry only:
- the account is listed in the client rule as read-only
- the record is locked

Case: 4130 FASTBUDGET - create baseline view for spreading logic

A new reporting view -- vwBudgetSeriesSpread -- has been added to assist in reporting data by the spreading models.

Case: 4132 FASTBUDGET - dont import 0 lines into edit budget

When importing records from Excel, any items that have a zero value will not be posted to Edit Budgets.

Case: 4133 FASTBUDGET - add coding rules defaulting to xl import

If you default any accounting codes based on client business rules, you can now modify your worksheet in the Excel template so Budgets are imported correctly.

Accounting code cells can be left blank when importing from Excel, as long as a related client business rule has been set up. However, if you want the FUND code to be defaulted based on the business rule, you must use the word DEFAULT in the Excel worksheet.

Case: 4159 EmployeeLeaveDetails - PDF report is picking up incorrect DG columns

Correct datagrid columns now display in PDF

Case: 4190 Cancelled batch

When cancelling a batch, there was a chance that the original change number was not getting released back as active. This change will allow the change number to be returned with the base records with the batch getting cancelled.

Case: 4201 FAST Budget-Manage central approvals menu logic change

The logic for approvals for the webmenu for Fund Transfers has been modified. The modification will now re-route the Fund Transfers between position control and operational menu items based on data in the approval table and who created them, not just based on who created them.

Case: 4241 Budget Position merge statement

See case 4009

Case: 4246 FAST Budget-Fund transfer-End user was able to complete a FT

A final logic check has been added to ensure the person submitting the FT to the Edit Budget Tables is authorized to do so. This check has been added to ensure roles have not changed since the initial creation of the fund transfer.

FASTFINANCE

Case: 3030 Default display value - Change to 0.00

Client specific change.

Case: 4019 Rev & Exp Variance - Duplicate column in dump to Excel

Duplicate column removed

FASTHR

Case: 3972 Statistics - part time employees grid headers issue

Column width adjusted.

Case: 4030 PP Earn Comparison - PDF does not round totals

Totals in the PDF now round to 2 decimal points.

Case: 4031 PP Deduction Detail - Nulls not NVL'ed

Columns with zero dollars now display with the actual zeroes and not blank.

Case: 4042 Leave Accrual Details - Activity Date does not sort properly

Column now sorting correctly.

Case: 4126 FASTHR - ORGN Hierarchy

All of the validation boxes for ORGN in FASTHR are now limited to the orgn codes and related codes in the hierarchy that users have been granted access to based on the Finance Orgn data.

Case: 4153 FASTHR - create v3 job labour security model

Added new Row Level Security model called JLC (Job Labour Code). This model utilizes the data in the Job labour table to determine what data users are allowed to see. Refer to the help files for proper setup of this model.

Case: 4162 EmployeeDetails - Create PDF export

You can now export the data on the page into a PDF.

Case: 4266 Benefit Deduction Detail - error on Execute

The filter control fieldname property now includes the table prefix.

Case: 4344 FASTHR - order by not used

EMPLOYEE SUMMARY displays as the first option in the list.

FASTPCARD

Case: 3719 Commitment view not picking up all cards

Added a check to look at both the carryover and override table.

Case: 4096 Remove limitation to debit transactions in statement detail view

Credits now displaying in Historic statements

Case: 4101 Remove analytics from vwpcard_statements view

Totals in PDF match totals on the card statement list.

Case: 4169 Print Monthly Statement - Change font type

Font changed

FASTPORTAL

Case: 3754 MCSLNavToolbar - Add shortcut keys

Shortcut keys are now available in FAST applications. Press the shortcut key combination to open small yellow boxes and then press the key in the box.

CTRL+; (semicolon)
Activates shortcut keys for the Menu, Navigation Tools, and Report Tools.

CTRL+. (period)
Activates shortcut keys within dialog boxes.

Case: 3795 MCSLNav_Help

Page Notes can now be added by users with the Master Role or HELP_FASTapplication role. For example, in HR, the HELP_FASTHR role allows edits to Page Notes.

Case: 3805 Searchbox control - set focus to first search element when clicking on magnifying glass

Focus now set to the first textbox.

Case: 3848 Allow edits to Home Page messages by people other than site admins

With the LINKSADMIN_FASTAPPLICATION (for example, LINKSADMIN_FASTHR) role, you can add or edit Links and Announcements on the FAST Home page, or in a FAST application.

Case: 3928 Add "required field" validator to the searchBox control

A "required field" validator has been added to the Search Box. By default, the setting is turned off. Currently this option is only used on the Grants form in Research Administration.

Case: 3937 search box multi - Add ability to add search result to search box using keyboard

In the Multi-search Box filter, when you type a string in the search box you now have two options to add it to the list box.

- Press ENTER (NEW)
- Click the green plus icon

Case: 3957 Site Admin - Access - Account Expiration - Excel data issue

Account Expiration page can now be exported to Excel successfully.

Case: 3960 Control Labels - Sort by Control label does not work

Can sort by any column and column name headings remain intact.

Case: 4017 Automatically Force HTTPS

Added an optional configuration entry to force all requests to be redirected through HTTPS. Web server must support HTTPS for this to work.

Case: 4028 Default records per page - As a profile setting

In your Profile Information, you can now select the default page size for the amount of records displayed in a report (datagrid).

Case: 4076 MCSLPDF - Add to all reporting pages

New Feature:

FAST applications now have the ability to export date into a PDF format.

Case: 4154 Disable available roles if parent schema disabled

When parent schema (FAST application) is disabled, roles are not available to use.

Case: 4176 Layout-Menu Items: User cannot Edit Menu Items

The Menu Items page is no longer being used and has been removed from Site Administration. Instead, use the Menu Layout page.

Case: 4290 Page Notes do not display in French

You can now create, edit and display Page Notes in French.

Case: 4295 List of roles in Profile Info

Assigned roles now in a list and easier to read.

FASTRESEARCH

Case: 3202 Grants - Replace searchDropDowns with SearchBoxes on the coding fields tab

On the Grants form, in the coding section, drop-down lists have been replaced with the Search box option.

Case: 3990 Researchers - new researcher button size issue in French

Add New Researcher will now display properly if end user is running application with French labels

Case: 3991 Researcher Departments - Add maximum length validation to inputs

Added MaxLength input validation.

Case: 3993 Maintenance - Administrators - field lengths

MaxLength properties added to textboxes.

Case: 3994 Maintenance - French version of button is truncated

Button on maintenance page have been re-sized to allow more room for optional language text.

Case: 4032 Rollup Maintenance - Export does not work for omitted level 2 codes

When exporting a rollup that has omitted accounts below the first level, the imported version will also omit the accounts.

Case: 4082 RSROLLUP - JS error on Edit rollup (IE and French only)

JS error no longer thrown in IE7 in French

Case: 4185 Grant page - Selecting second department for researcher does not save

Selecting second department for the researcher now saves.

Case: 4192 Force line order when creating an invoice from a rollup

Group by sort order in rollup is now enforced when using the rollup to create an invoice.

Case: 4231 Upgrade Form 300 (Tricouncil Report) from version 2001 to version 2003

Minor changes to some labels on the Tricouncil report to update it to the 2003 template. To change the name of the report on this page go to Maintenance> Reports> Report List.

Case: 4234 RSGRANTS - Populate default coding fields on blur of grant number textbox

In the Grants form, after entering a Grant Number, the Coding fields are filled in (determined by your institution).

Case: 4267 Update Claim for Progress Payment report to 2008 format

Updated Public Works Progress Payment invoice PDF (PWGSC-TPSGC 1111) from version "6/1998" to new version "5/2008."

Case: 4282 Unable to enter negative numbers for adjusting entries

Negative numbers can again be used in adjusting entries.

Case: 4340 General Research Report - Update Signature Labels

You can now configure signing authority on the General Research Report with finer detail. Both Tricouncil and General Research Reports will display the signing authority in the same consistent way.

FASTSTUDENT

Case: 462 **Update Instructor PIDMS**

You can now find courses with no primary instructor by filtering on an instructor of Not Assigned.

Case: 3964 **Exam Summary - Dates not sorting by month Jan -Dec**

When sorting report by a date column the months are now sorted chronologically.

Case: 3975 **Grad Course Summary - Filter by Credit hrs causes error**

You can now filter by the 'Credit Students' field without errors.

Case: 4023 **Add graded indicator to Course Summary page**

New column called Graded added to the Course Summary page indicating if the CRN has been graded. The column must be enabled from the Site Administration/Portal application.

In baseline, the column is available only for Millennium's FAST Grading module. Clients without the grading functionality can request a business rule be set up to use this column.

Case: 4025 **Grade entry page should not need % column populated**

In the Student Grading module, on the Grade Entry page, the percent (%) column is now optional.

Case: 4033 **General Student Info - Citizen search filter has 2 'No' options**

Citizen filter now has a 'Yes' and 'No' option.

Case: 4103 **Add ssbsect_gradabel_ind to warehouse**

Added Gradable column to data warehouse.

Case: 4106 **Add gradable = "Y" limiter to reg report, courses not graded**

Only courses that have a gradable = "Y" indicator will be returned.

Case: 4111 **Create Field of Study warehouse table**

Added Field of Study table to data warehouse to be able to track major, minor and area of concentration for all applications, registered students, new recruits and graduates.

Case: 4127 **Add "Student Accounts Listing" page**

New page: Student Accounts Listing

Displays a list of registered students and the account balance. You can search for all Majors rather than just the first two declared by a student. This page uses the new Field of Study table and the XML filtering options.

Case: 4128 **Add billing hours to the warehouse**

Added Billing Hours field to the data warehouse.

Case: 4212 **Add function to determine if term is active**

Function added to determine if a TERM is active.

FASTWEBREQ

Case: 3897 Remove all special characters from the phone number field

Phone Number field modified so that:
- Alpha-numeric characters are allowed
- Limited to 7 characters
- No special characters are allowed

Case: 3941 Cancel requisition, re-draw menu

Cancelled requisitions no longer appear on the menu.

Case: 3942 Confirmation message after posting a Requisition

After successfully posting to Banner, the user will be redirected to 'Purchasing Reqs' page with a success message displayed.

Case: 4226 Req Status page - Posted drop down lists only 'Yes'

Yes and No now display in the list

Case: 4258 Limit vendor search to non person records

When searching for a vendor in a requisition, the vendor query is limited to where the entity tag does NOT equal P. Returned results are company names only. This change has been made to the baseline code.

Case: 4263 Ship to location in header block needs to be pull form active address

Ship To: dropdown displays data; Ship To field displays on PDF.